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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**NOTICE OF RESCHEDULED
HEARING RE AMENDED FIRST
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED UPON INVESTMENT IN THE
RIO RANCHO EXECUTIVE PLAZA,
LLC LOAN**

Hearing Date: October 19, 2009
Hearing Time: 3:00 p.m.

New Hearing Date: December 18, 2009
Hearing Time: 1:30 p.m.

NOTICE IS HEREBY GIVEN that the hearing regarding the First Omnibus
Objection of USACM Trust to Proofs of Claim Based Upon Investment in the Rio Rancho
Executive Plaza, LLC Loan [DE 7542, as amended by DE 7564] (the "Objection")
originally scheduled for hearing on October 19, 2009 at 3:00 p.m., has been rescheduled

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 for hearing on December 18, 2009 at 1:30 p.m. before the Honorable Linda B. Riegler, at
2 the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las Vegas Boulevard South,
3 Courtroom No. 1, Las Vegas, NV.

4 Dated: October 27, 2009.

5 **LEWIS AND ROCA LLP**

6
7 By /s/ Marvin Ruth (#10979)

8 Rob Charles, NV 6593

9 John C. Hinderaker, AZ 18024 (pro hac vice)

10 Marvin Ruth, NV 10979

Attorneys for USACM Liquidating Trust

11 Copy of the foregoing and pertinent
12 portion of Exhibit A mailed by first
13 class postage prepaid U.S. Mail on
14 October 27, 2009 to:
Parties listed on Exhibit A attached.

15 /s/ Leilani Lista

16 Leilani Lista